

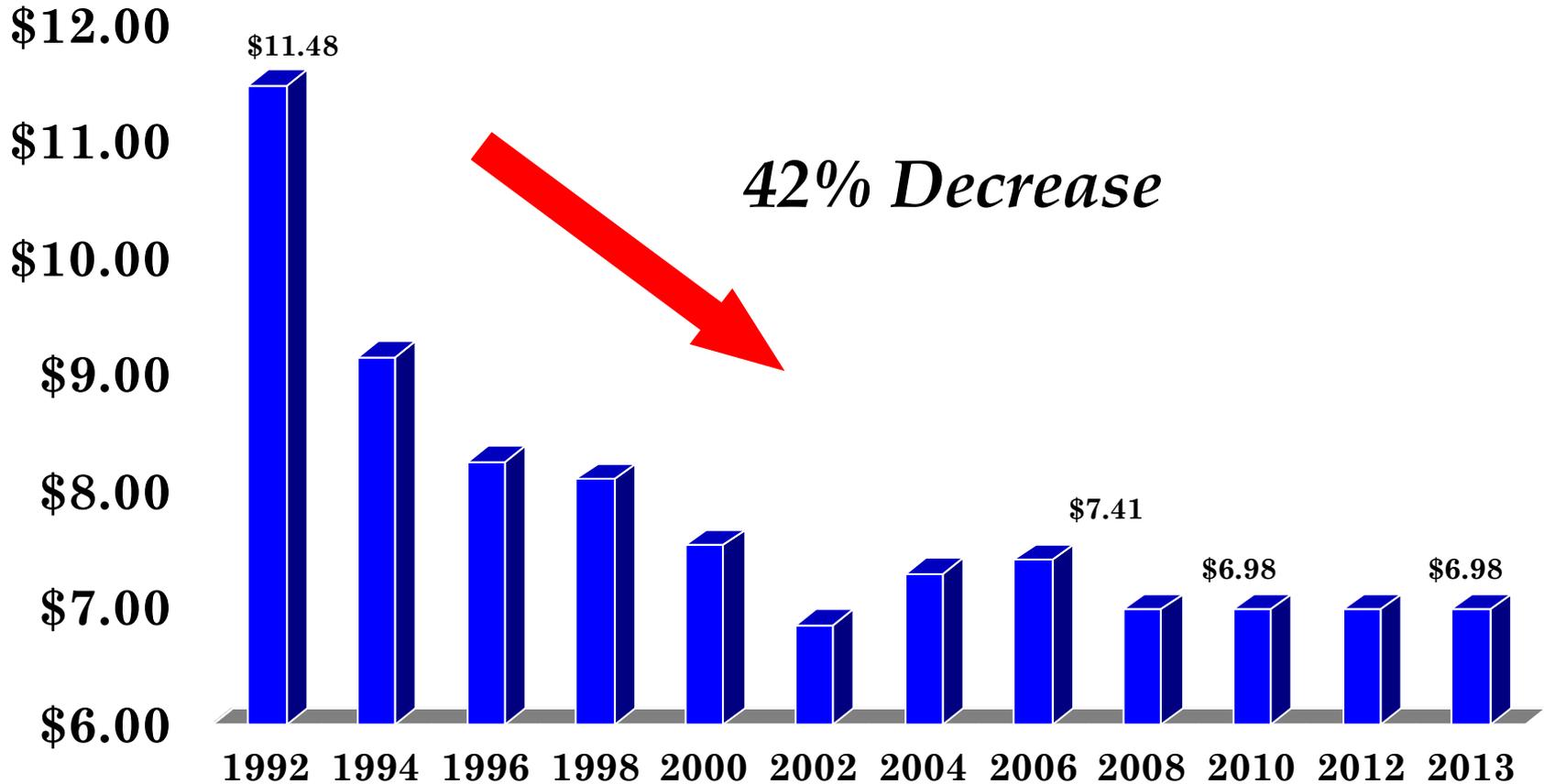


*Chemung County*  
*2013 Budget*



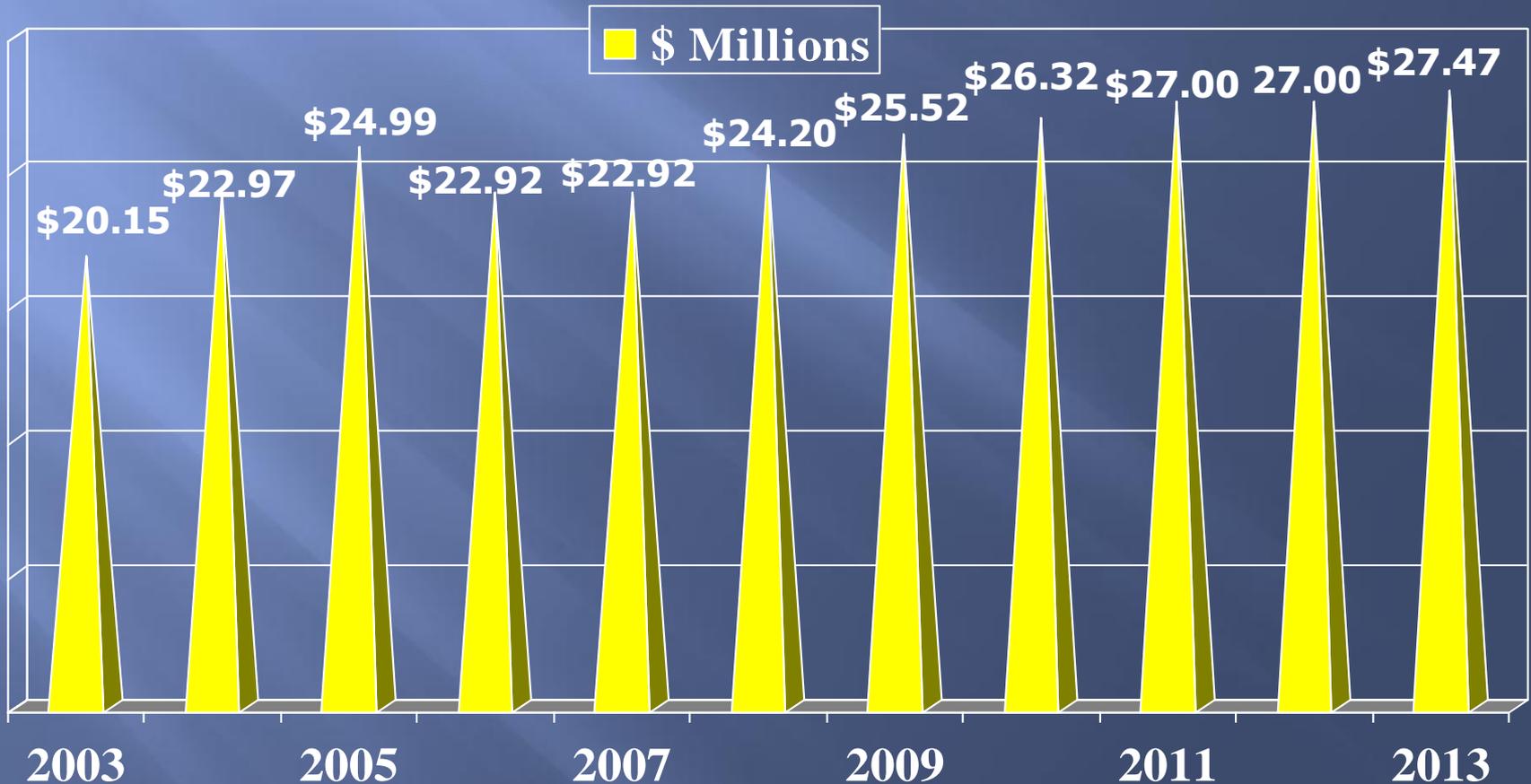
# Tax Rate Comparison 1992 - 2013

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A 42% decrease from \$11.48 in 1992 to \$6.98 in 2008 in full value tax rates with the Library costs removed from all figures. 8<sup>th</sup> straight year with no tax rate increase. Rate remains at \$6.98.

# Chemung County Real Property Tax Levy 2003-2013



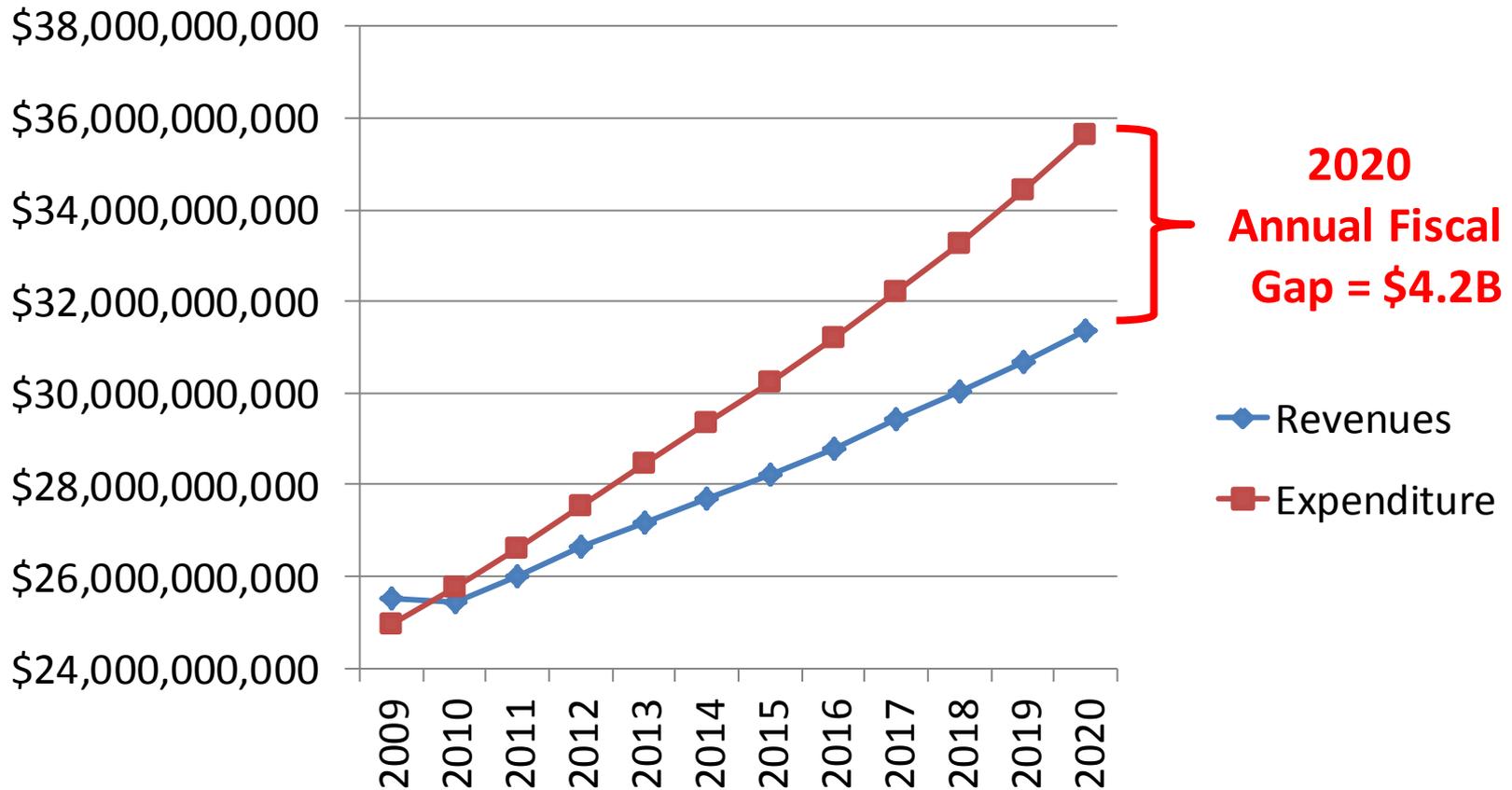
# How our local property taxes are spent.

	PROGRAM LOCAL COST	% OF PROPERTY TAX LEVY
Total 2113 County Property Tax Levy	<u>27,477,282</u>	
<b><u>STATE MANDATED PROGRAM:</u></b>		
Medicaid	21,086,752	76.74%
Welfare (Temporary Assistance & Safety Net)	1,917,000	6.97%
Child Welfare	1,750,000	6.36%
Pre K and Early Intervention	1,184,625	4.31%
Other Programs (Indigent Defense, Probation, Youth Detention, and Pension costs)	12,103,743	44.05%
<b>TOTAL LOCAL COST OF STATE MANDATED PROGRAMS</b>	<b>38,042,120</b>	<b>138.43%</b>
<b>Shortfall to be paid with local sales tax dollars</b>	<b><u>-10,564,838</u></b>	<b>or 27.29% of our sales tax receipts</b>

*Without New York State Mandates Chemung County Property Taxes Could Be Eliminated!!*

# A Fiscal Train Wreck...?

Controlling the Cost of State Mandates Is Crucial to Controlling Property Taxes (Includes 2012-13 Budget Actions)



Currently, the State of New York has far more control over county expenditures than county officials do because the biggest cost drivers in a typical counties' budget stem from State Mandated programs.

# Chemung County Sales Tax Revenue 2003-2013\*\*

In Millions



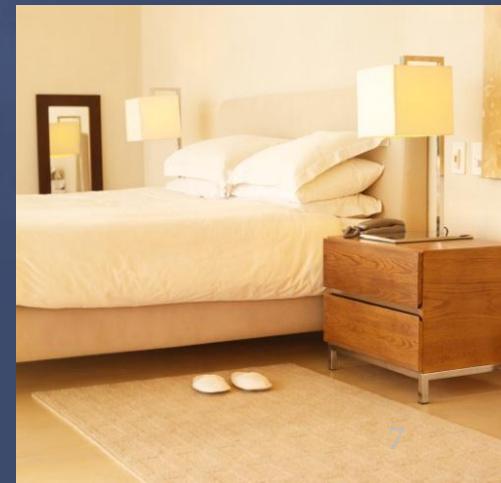
County Portion

\*2012 Projected

\*\* 2013 Budgeted

# Room Tax

- *2013 Budgeted at \$844,000 same as 2012 Budgeted amount but \$15,000 less than projected 2012 year end amount of \$859,000.*
- *2011 Budgeted - \$700,000*
- *2010 Budgeted - \$565,000*
- *2007 Budgeted - \$425,000*



*2013 Personnel Count – 953 FTE's  
with a payroll of \$46,650,749*

*2012 Personnel Count – 948 FTE's  
with a payroll of \$46,565,083*

- *This budget provides for approximately \$1.2 million in payroll turnover savings that reflects enhanced reimbursements and reductions of 27 FTE's that will occur throughout 2013.*

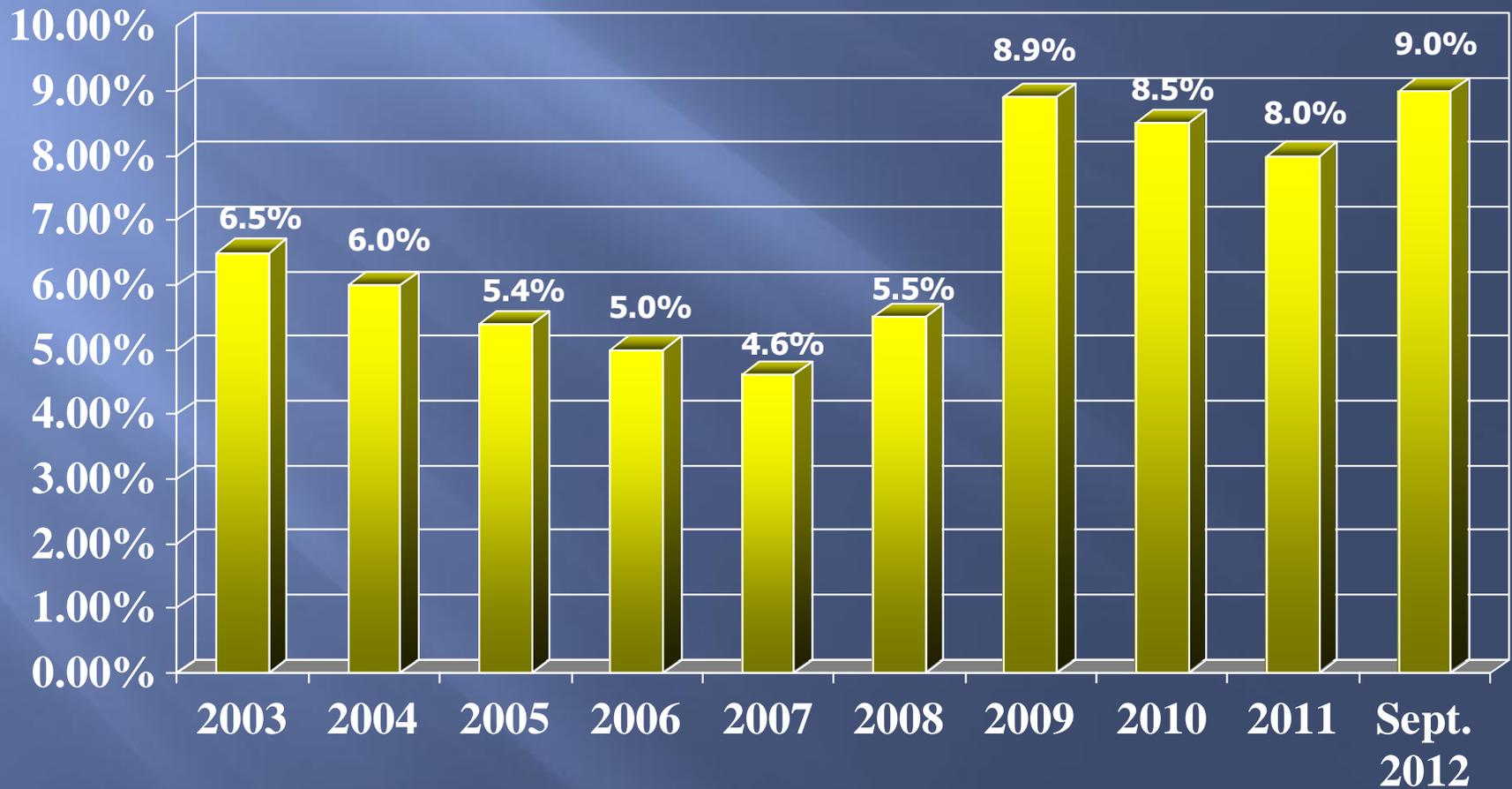
# *Fund Balance*

*2011 Fund Balance - \$29,576,112*

*2013 Budget will utilize \$1.1 million of this reserve to balance the spending plan.*



# *Chemung County Annual Average Unemployment Rate*



# *ECONOMIC GROWTH*

- CVS/Caremark – 600 employees
- Schlumberger – 400 employees
- CAF – 250 employees in 2012, an additional 100-150 in 2013
- New jobs at Chemung Supply Corp., Meier Industries, F.M. Howell, Hilliard, Hardinge
- The loss of Sikorsky will have a major impact on the economy of this County.

# *Natural Gas Activity in Chemung County*

Currently 31 companies employing over 1,100 individuals occupying 1.2 million sq. ft.

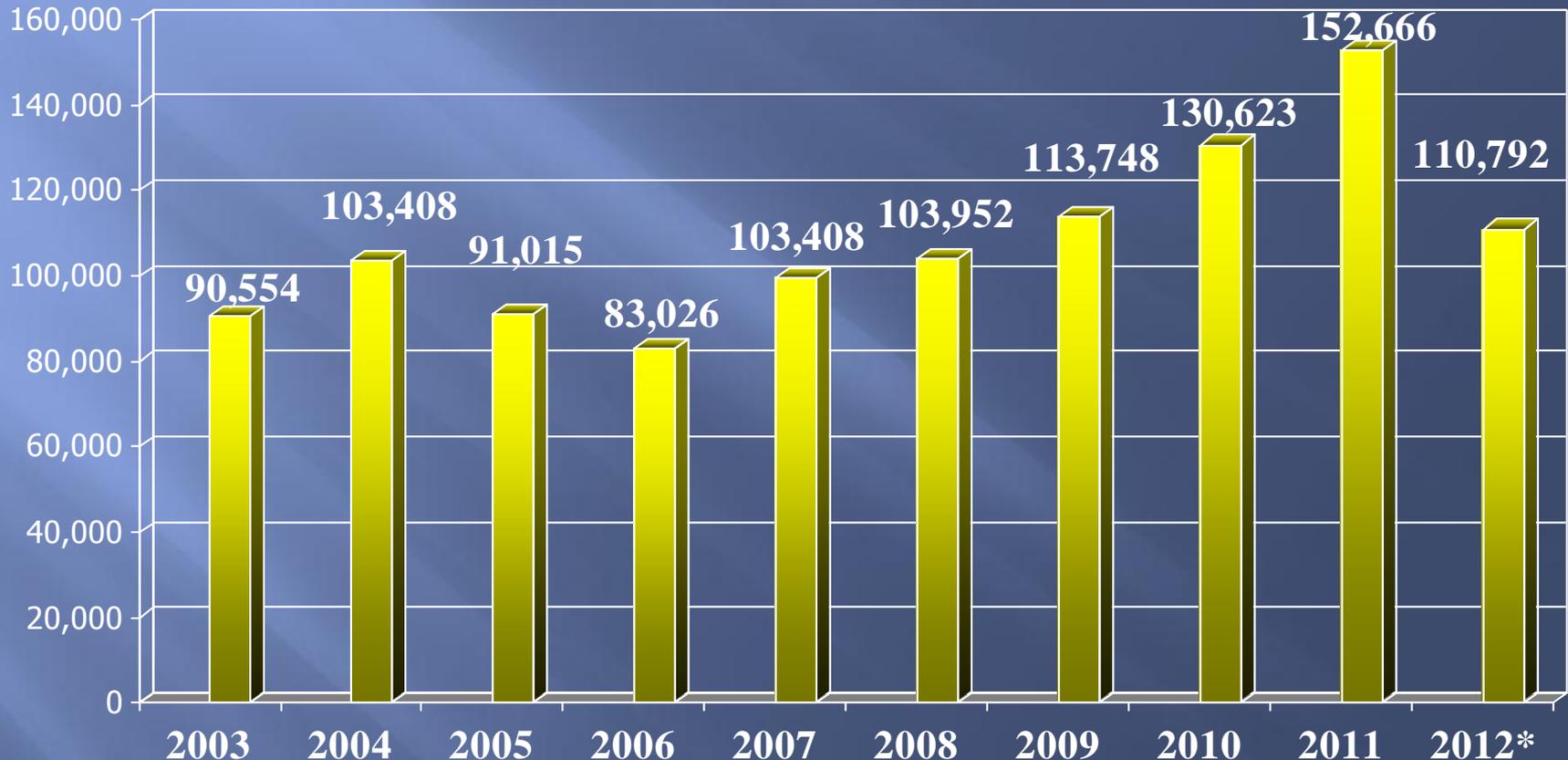
Schlumberger  
Keane Frac  
McKees Rocks  
Superior Well  
Conquest  
Northwest Concrete  
ISCO Technology  
Petta Enterprises  
Godwin Pumps  
Gas Field Specialists  
Chesapeake Energy  
Miller Environmental  
McJunkin Redman  
Newpark Drilling  
Talisman Energy  
Gary Monroe- Title landman



Kayden Industries  
T3 Energy Services  
Swelco  
Falcon Technology  
Stantec Engineering  
Crown Tank Company  
Shorty's Well Service  
Baker Hughes  
Omni Services  
SGS Environmental  
Fuel Energy Services  
Nabors  
Preferred Sand  
Gas Field Associates  
Wolseley Industrial Group



# Chemung County 2003-2012\* Enplanements



\*YTD Sept. 2012 - Down 5% from same period in 2011.

2010 and 2011 record enplanements surpassing previous record of 120,982 in 1988